

Welcome

The benefits of a happy, healthy smile are immeasurable!
Our goal is to help you reach and maintain optimal oral health.
Please fill out this form completely. The better we communicate,
the better we can care for you.

About You

Today's Date: _____

Name: _____
Last First MI Mr Mrs Ms Dr

I prefer to be called: _____ Male Female

Birthdate: _____ Age: _____ SS#: _____

Home Address: _____
Apt/Condo #

City State Zip

Single Married Divorced Widowed Separated

Hm#: _____ Cell: _____

Wk#: _____ Email: _____

Employer: _____

Employer's Address: _____

City State Zip

How long there? _____ Job Title: _____

Whom may we thank for referring you? _____

Other Family members seen by us: _____

General Dentist: _____

Last Visit Date: _____

We will confirm your appointments Via:

1) Text _____

2) Email _____

Spouse Information

His/Her Name _____

Employer _____

Wk# _____ Ext: _____ Cell: _____

Birthdate _____

SS# _____ Job Title: _____

Orthodontic Insurance

Primary

Person Responsible for Account _____

Orthodontic Coverage? Yes No Dental Coverage? Yes No

Insurance Co. Name: _____

Insurance Co. Phone #: _____

Group # (Plan, Local, or Policy #): _____

Insured's Name: _____ Relation: _____

Insured's Birthdate: _____

Insured's SS#: _____

Insured's Employer: _____

Employer's Address: _____

City State Zip

Secondary

Orthodontic Coverage? Yes No Dental Coverage? Yes No

Insurance Co. Name: _____

Insurance Co. Phone #: _____

Group # (Plan, Local, or Policy #): _____

Insured's Name: _____ Relation: _____

Insured's Birthdate: _____

Insured's SS#: _____

Insured's Employer: _____

Employer's Address: _____

City State Zip

Medical History

Do you have a personal physician? Yes No

Physician's Name: _____

Phone #: _____ Date of last visit: _____

Your current physical health is: Good Fair Poor

Are you currently under the care of a physician? Yes No

Please explain: _____

Do you smoke or use tobacco in any form? Yes No

Have you had any metal rods, pins, or implants? Yes No

Are you taking any prescription/over-the-counter drugs? Yes No

Please list each one: _____

For Women: Are you taking birth control pills? Yes No

Are you pregnant? Yes No Week #: _____

Are you nursing? Yes No

Have you ever had any of the following diseases or medical problems

- | | |
|--|--|
| <input type="radio"/> Y <input type="radio"/> N Abnormal Bleeding | <input type="radio"/> Y <input type="radio"/> N Hepatitis |
| <input type="radio"/> Y <input type="radio"/> N AIDS | <input type="radio"/> Y <input type="radio"/> N Herpes / Fever Blisters |
| <input type="radio"/> Y <input type="radio"/> N Alcohol / Drug Abuse | <input type="radio"/> Y <input type="radio"/> N High Blood Pressure |
| <input type="radio"/> Y <input type="radio"/> N Anemia | <input type="radio"/> Y <input type="radio"/> N HIV |
| <input type="radio"/> Y <input type="radio"/> N Arthritis | <input type="radio"/> Y <input type="radio"/> N Hospitalized for any Reason |
| <input type="radio"/> Y <input type="radio"/> N Artificial Bones / Joints / Valves | <input type="radio"/> Y <input type="radio"/> N Kidney Problems |
| <input type="radio"/> Y <input type="radio"/> N Asthma | <input type="radio"/> Y <input type="radio"/> N Liver Disease |
| <input type="radio"/> Y <input type="radio"/> N Blood Transfusion | <input type="radio"/> Y <input type="radio"/> N Low Blood Pressure |
| <input type="radio"/> Y <input type="radio"/> N Cancer / Chemotherapy | <input type="radio"/> Y <input type="radio"/> N Mitral Valve Prolapse |
| <input type="radio"/> Y <input type="radio"/> N Colitis | <input type="radio"/> Y <input type="radio"/> N Pacemaker |
| <input type="radio"/> Y <input type="radio"/> N Congenital Heart Defect | <input type="radio"/> Y <input type="radio"/> N Psychiatric Problems |
| <input type="radio"/> Y <input type="radio"/> N Diabetes | <input type="radio"/> Y <input type="radio"/> N Radiation Treatment |
| <input type="radio"/> Y <input type="radio"/> N Difficulty Breathing | <input type="radio"/> Y <input type="radio"/> N Rheumatic / Scarlet Fever |
| <input type="radio"/> Y <input type="radio"/> N Emphysema | <input type="radio"/> Y <input type="radio"/> N Seizures |
| <input type="radio"/> Y <input type="radio"/> N Epilepsy | <input type="radio"/> Y <input type="radio"/> N Shingles |
| <input type="radio"/> Y <input type="radio"/> N Fainting Spells | <input type="radio"/> Y <input type="radio"/> N Sickle Cell Disease / Traits |
| <input type="radio"/> Y <input type="radio"/> N Frequent Headaches | <input type="radio"/> Y <input type="radio"/> N Sinus Problems |
| <input type="radio"/> Y <input type="radio"/> N Glaucoma | <input type="radio"/> Y <input type="radio"/> N Stroke |
| <input type="radio"/> Y <input type="radio"/> N Hay Fever | <input type="radio"/> Y <input type="radio"/> N Thyroid Problems |
| <input type="radio"/> Y <input type="radio"/> N Heart Attack / Surgery | <input type="radio"/> Y <input type="radio"/> N Tuberculosis (TB) |
| <input type="radio"/> Y <input type="radio"/> N Heart Murmur | <input type="radio"/> Y <input type="radio"/> N Ulcers |
| <input type="radio"/> Y <input type="radio"/> N Hemophilia | <input type="radio"/> Y <input type="radio"/> N Venereal Disease |

Please list any serious medical condition(s) that you have ever had:

Are you allergic to any of the following?

- | | | |
|--|--|--|
| <input type="radio"/> Y <input type="radio"/> N Aspirin | <input type="radio"/> Y <input type="radio"/> N Erythromycin | <input type="radio"/> Y <input type="radio"/> N Penicillin |
| <input type="radio"/> Y <input type="radio"/> N Codeine | <input type="radio"/> Y <input type="radio"/> N Jewelry/Metals | <input type="radio"/> Y <input type="radio"/> N Tetracycline |
| <input type="radio"/> Y <input type="radio"/> N Dental Anesthetics | <input type="radio"/> Y <input type="radio"/> N Latex | <input type="radio"/> Y <input type="radio"/> N Other |

Please list any other drugs/materials that you are allergic to:

OFFICE USE ONLY

I orally reviewed the medical/dental information above with the parent/guardian and patient named herein.

Doctor's Comments:

Initials: _____ Date: _____

Dental History

What are the main goals that you would like orthodontics to accomplish?

Have you ever had or been evaluated for orthodontic treatment? Yes No

Have you ever had a serious/difficult problem associated with any previous dental work? Yes No

Do you now or have you ever experienced pain or discomfort in your jaw joint (TMJ/TMD)? Yes No

Your current dental health is: Good Fair Poor

Do you still have your wisdom teeth? Yes No

Have you ever had an injury to your: Mouth Teeth Chin

Do you have any speech problems? _____

Do you generally breathe through your mouth? Yes No
If yes, please indicate: While Awake? While Asleep?

Do you have any missing or extra permanent teeth? Yes No

Are you happy with the way your smile looks? Yes No

If not, what would you change?

Authorization

I certify that the information I have given today is correct to the best of my knowledge. I understand that this information will be held in the strictest confidence and that it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment, with my informed consent.

Signature: _____ Date: _____

HIPAA Acknowledgement

I give this practice my consent to use or disclose my protected health information to carry out my treatment, to obtain payment from insurance companies, and for health care operations like quality reviews. I understand that I may review the practice's Notice of Privacy Practices (for a more complete description of uses and disclosures) before signing this consent. I understand that this practice has the right to change their privacy practices and that I may obtain any revised notices at the practice. I understand that I have the right to request a restriction of how my protected health information is used. However, I also understand that the practice is not required to agree to the request. If the practice agrees to my requested restriction, they must follow the restriction. I also understand that I may revoke this consent at any time by making a request in writing, except for information already used or disclosed.

Signature: _____

Patient, parent, or legal guardian

Date: _____

If signed by a patient representative, state relationship to patient:
